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Quanzhou Huixin Micro-credit Co., Ltd.*

泉州匯鑫小額貸款股份有限公司

(Established in the People's Republic of China with limited liability)

(Stock Code: 1577)

NEW NOTICE OF EXTRAORDINARY GENERAL MEETING

REFERENCES ARE MADE TO (i) the announcement of proposed amendments to the articles of association of Quanzhou Huixin Micro-credit Co., Ltd.* (the “**Company**”) dated 27 December 2019, (ii) the circular of the Company dated 9 January 2020 (the “**Circular**”), (iii) the notice of the extraordinary general meeting dated 9 January 2020 (the “**EGM**”) of the Company (the “**Original EGM Notice**”) originally scheduled to be held at 7/F, Nanyi Square Office, No. 666 Feng Ze Street, Feng Ze District, Quanzhou City, Fujian Province, the PRC at 10:30 a.m. on Tuesday, 25 February 2020, and (iv) the announcement of, among other things, the postponement of the EGM of the Company dated 7 February 2020 (the “**Postponement Announcement**”). Unless otherwise indicated, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

NEW NOTICE IS HEREBY GIVEN that, for the reason set out in the Postponement Announcement, the EGM of the Company will be held at 10:30 a.m. on Thursday, 26 March 2020 at 7/F, Nanyi Square Office, No. 666 Feng Ze Street, Feng Ze District, Quanzhou City, Fujian Province, the PRC to consider and, if thought fit, to pass, with or without modifications, the following resolution of the Company:

SPECIAL RESOLUTION

1. To consider and approve the amendments to the articles of association of the Company.

By Order of the Board of
Quanzhou Huixin Micro-credit Co., Ltd.*
ZHOU Yongwei
Chairman

Hong Kong, 10 February 2020

Notes:

1. This new notice of EGM supersedes the Original EGM Notice in its entirety.

2. For details of the special resolution to be approved in this EGM, please refer to the Circular.
3. The register of members of the Company will be closed from Tuesday, 25 February 2020 to Thursday, 26 March 2020, both days inclusive, during which period no transfer of shares will be effected. In order to be qualified for attending and voting at the EGM, Shareholders shall lodge transfer documents with the Company's H share registrar in Hong Kong ("**H Share Registrar**"), Boardroom Share Registrars (HK) Limited, in respect of H Shareholders, or with the Company's registered office in the PRC, in respect of Domestic Shareholders, no later than 4:30 p.m. on Monday, 24 February 2020.
4. Shareholders who are entitled to attend and vote at the EGM may appoint one or more proxies to attend and, in the event of a poll, vote on their behalves. A proxy needs not be a Shareholder.
5. Shareholder shall entrust a proxy by a written form of proxy which shall be signed by such Shareholder or an agent entrusted by such Shareholder in writing under the hand of such Shareholder in writing. If the Shareholder is a legal person, the power of attorney shall be affixed with its official seal or signed by its director or an agent or other personnel officially entrusted thereby. Such power of attorney shall specify the number of shares held by the Shareholder represented by each proxy.
6. Due to the postponement of the EGM, the Company has issued a new form of proxy for the EGM (the "**New Proxy Form**") to the Shareholders on 10 February 2020. In order to be valid, the New Proxy Form must be completed and returned, in respect of H Shareholders, to the Company's H Share Registrar in Hong Kong, Boardroom Share Registrars (HK) Limited or, in respect of Domestic Shareholders, to the Company's registered office in the PRC, not less than 24 hours prior to the commencement of the EGM (i.e. before 10:30 a.m. on Wednesday, 25 March 2020).

If a Shareholder has already completed and returned the original form of proxy for the EGM enclosed to the Circular (the "**Original Proxy Form**", together with the New Proxy Form, the "**Proxy Forms**") but has not completed and returned the New Proxy Form, the Original Proxy Form will be deemed to be valid and the proxy so appointed by the Shareholder will be entitled to vote in accordance with the instructions given by the Shareholder or at his/her discretion (as the case may be) on the resolution put to the EGM. If the New Proxy Form is completed and returned not less than 24 hours before the time appointed for holding the EGM (i.e. before 10:30 a.m. on Wednesday, 25 March 2020) or any adjournment thereof, the Original Proxy Form will be deemed to be revoked, and the New Proxy Form will supersede the Original Proxy Form.

If a Shareholder has not completed and returned the Original Proxy Form, he/she is advised to complete and return the New Proxy Form in accordance with the instructions printed thereon, and the Original Proxy Form should not be used.

Completion and return of the Proxy Forms shall not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof should he/she so wish.

7. If the Proxy Form is signed by a person who is being authorised by Shareholder, the power of attorney or other authorisation documents shall be notarized.
8. Shareholders shall show their identity papers when attending the EGM. A proxy, who is on behalf of a Shareholder, shall show his/her identity paper, Proxy Form and a copy of identity paper of the Shareholder.
9. Corporate Shareholders shall appoint its legal representative or authorised representative to attend the EGM. Such person shall show his/her identity paper and a copy of corporate's business certificate affixed with its official seal. If corporate Shareholders appoint authorised representative to attend the EGM, the authorised representative shall show his/her identity paper, the original document of power of attorney issued by such legal person and a copy of corporate's business certificate affixed with its official seal (except for a clearing house or its proxy).

10. Shareholders who intend to attend the EGM should complete and return the reply slip for the EGM enclosed in the Circular by hand or by post to the Company's H Share Registrar in Hong Kong (in respect of H Shareholders) or the registered office of the Company in the PRC (in respect of Domestic Shareholders) on or before Friday, 6 March 2020. Shareholder who has completed and returned the reply slip for the EGM enclosed in the Circular shall take no further action.
11. Shareholders who attend the EGM shall be responsible for their own travel and accommodation expenses.
12. The name and address of the Company's H Share Registrar in Hong Kong is as follows:

Boardroom Share Registrars (HK) Limited
2103B, 21/F,
148 Electric Road,
North Point,
Hong Kong
13. The address of the Company's registered office in the PRC is as follows:

12/F, Former Finance Building,
No. 361 Feng Ze Street,
Quanzhou City,
Fujian Province,
PRC
14. If more than one of joint Shareholders attend the meeting, whether in person or by proxy, the vote of the senior joint Shareholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint Shareholders and for this purpose seniority will be determined by the order in which the names stand in the register of Shareholders of the Company in respect of the joint shareholding.

As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Yongwei, Mr. Wu Zhirui, Mr. YAN Zhijiang and Ms. LIU Aiqin; the non-executive directors are Mr. JIANG Haiying and Mr. CAI Rongjun; and the independent non-executive directors are Mr. SUN Leland Li Hsun, Mr. ZHANG Lihe and Mr. LIN Jianguo.

** For identification purpose only*