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Quanzhou Huixin Micro-credit Co., Ltd.*

泉州匯鑫小額貸款股份有限公司

(Established in the People's Republic of China with limited liability)

(Stock Code: 1577)

**POSTPONEMENT OF THE EGM AND CONVENING OF THE CLASS MEETINGS;
DESPATCH OF NEW EGM NOTICE AND CLASS MEETING NOTICES;
DESPATCH OF PROXY FORMS AND REPLY SLIPS;
AND
CLOSURE OF REGISTER OF MEMBERS**

References are made to the announcement of proposed amendments to the articles of association of Quanzhou Huixin Micro-credit Co., Ltd.* (the “**Company**”) dated 27 December 2019, the announcement of change of date of extraordinary general meeting (the “**EGM**”) of the Company dated 31 December 2019, and the circular (the “**Circular**”) and the notice of EGM (the “**Original EGM Notice**”) both dated 9 January 2020. Unless otherwise indicated, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Original EGM Notice.

POSTPONEMENT OF THE EGM AND CONVENING OF THE CLASS MEETINGS

The Board hereby announces that the EGM, which was originally scheduled to be held on 25 February 2020 for the purpose of approving the proposed amendments to the Articles of Association as set out in the Circular (the “**Proposed Amendments**”), is now rescheduled to 10:30 a.m. on Thursday, 26 March 2020 in order for the EGM and the requisite class meetings (see below) to be held on the same day. The venue for the EGM and the resolution to be considered and approved at the EGM remain unchanged.

In addition, as advised by our PRC legal advisers, the Board hereby announces that a class meeting of H Shareholders (the “**H Shareholders Class Meeting**”) and a class meeting of Domestic Shareholders (the “**Domestic Shareholders Class Meeting**”) (collectively, the “**Class Meetings**”) will be held at 11:00 a.m. and 11:30 a.m. on Thursday, 26 March 2020 at 7/F, Nanyi Square Office, No. 666 Feng Ze Street, Feng Ze District, Quanzhou City, Fujian Province, the PRC, respectively, for the purpose of approving the Proposed Amendments. For details of the Proposed Amendments, please refer to the appendix to the Circular.

DESPATCH OF NEW EGM NOTICE AND CLASS MEETING NOTICES

The new notice of the EGM (the “**New EGM Notice**”) and the notices of the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting setting out the resolution to be approved at the Class Meetings (collectively, the “**Class Meeting Notices**”) will be despatched to the Shareholders on 10 February 2020.

DESPATCH OF PROXY FORMS AND REPLY SLIPS

The new form of proxy for the EGM (“**New Proxy Form**”), the form of proxy for the H Shareholders Class Meeting (the “**H Shareholders Class Meeting Proxy Form**”), the form of proxy for the Domestic Shareholders Class Meeting (the “**Domestic Shareholders Class Meeting Proxy Form**”) (collectively, the “**Proxy Forms**”), the reply slip for the H Shareholders Class Meeting (the “**H Shareholders Class Meeting Reply Slip**”) and the reply slip for the Domestic Shareholders Class Meeting (the “**Domestic Shareholders Class Meeting Reply Slip**”) will be despatched to the Shareholders on 10 February 2020. The reply slip for the EGM enclosed in the Circular will remain unchanged and valid for the EGM as rescheduled.

New Proxy Form and Reply Slip for the EGM

If a Shareholder has already completed and returned the original form of proxy for the EGM enclosed to the Circular (the “**Original Proxy Form**”) but has not completed and returned the New Proxy Form, the Original Proxy Form will be deemed to be valid and the proxy so appointed by the Shareholder will be entitled to vote in accordance with the instructions given by the Shareholder or at his/her discretion (as the case may be) on the resolution put to the EGM as rescheduled. If the New Proxy Form is completed and returned not less than 24 hours before the new time appointed for holding the EGM (i.e. before 10:30 a.m. on Wednesday, 25 March 2020) or any adjournment thereof, the Original Proxy Form will be deemed to be revoked, and the New Proxy Form will supersede and replace the Original Proxy Form.

If a Shareholder has not completed and returned the Original Proxy Form, he/she is advised to complete and return the New Proxy Form in accordance with the instructions printed thereon, and the Original Proxy Form should not be used.

Completion and return of the Original Proxy Form and/or the New Proxy Form shall not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof should he/she so wish.

A Shareholder intending to attend the EGM in person or by proxy should complete and return the reply slip for the EGM enclosed in the Circular by hand or by post to the H Share registrar of the Company in Hong Kong (“**H Share Registrar**”), Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong (in respect of H Shareholders) or the Company’s registered office in the PRC at 12/F, Former Finance Building, No. 361 Feng Ze Street, Quanzhou City, Fujian

Province, the PRC (in respect of Domestic Shareholders) on or before Friday, 6 March 2020. A Shareholder who has completed and returned the reply slip for the EGM enclosed in the Circular shall take no further action.

H Shareholders Class Meeting Proxy Form and H Shareholders Class Meeting Reply Slip

Whether or not an H Shareholder intend to attend and vote at the H Shareholders Class Meeting, he/she is requested to complete and return the H Shareholders Class Meeting Proxy Form in accordance with the instructions printed on the H Shareholders Class Meeting Proxy Form to the Company's H Share Registrar in Hong Kong, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, as soon as possible and in any event by not later than 24 hours before the time appointed for holding the H Shareholders Class Meeting (i.e. before 11:00 a.m. on Wednesday, 25 March 2020) or any adjournment thereof. Completion and return of the H Shareholders Class Meeting Proxy Form shall not preclude the H Shareholder from attending and voting in person at the H Shareholders Class Meeting or any adjournment thereof should he/she so wish.

An H Shareholder intending to attend the H Shareholders Class Meeting in person or by proxy should complete the H Shareholders Class Meeting Reply Slip and return the same by hand or by post to the Company's H Share Registrar in Hong Kong on or before Friday, 6 March 2020.

Domestic Shareholders Class Meeting Proxy Form and Domestic Shareholders Class Meeting Reply Slip

Whether or not a Domestic Shareholder intend to attend and vote at the Domestic Shareholders Class Meeting, he/she is requested to complete and return the Domestic Shareholders Class Meeting Proxy Form in accordance with the instructions printed on the Domestic Shareholders Class Meeting Proxy Form to the Company's registered office in the PRC at 12/F, Former Finance Building, No. 361 Feng Ze Street, Quanzhou City, Fujian Province, the PRC as soon as possible and in any event by not later than 24 hours before the time appointed for holding the Domestic Shareholders Class Meeting (i.e. before 11:30 a.m. on Wednesday, 25 March 2020) or any adjournment thereof. Completion and return of the Domestic Shareholders Class Meeting Proxy Form shall not preclude the Domestic Shareholder from attending and voting in person at the Domestic Shareholders Class Meeting or any adjournment thereof should he/she so wish.

A Domestic Shareholder intending to attend the Domestic Shareholders Class Meeting in person or by proxy should complete the Domestic Shareholders Class Meeting Reply Slip and return the same by hand or by post to the Company's registered office in the PRC on or before Friday, 6 March 2020.

CLOSURE OF REGISTER OF MEMBERS

Due to the postponement of the EGM, the book closure period for ascertaining Shareholders' entitlement to attend and vote at the EGM and the Class Meetings will be changed to the period **from Tuesday, 25 February 2020 to Thursday, 26 March 2020, both days inclusive**, during which period no share transfers will be registered. H Shareholders whose names appear on the Company's register of members on Thursday, 26 March 2020 are entitled to attend and vote at the EGM and the H

Shareholders Class Meeting. Domestic Shareholders whose names appear on the Company's register of members on Thursday, 26 March 2020 are entitled to attend and vote at the EGM and the Domestic Shareholders Class Meeting.

In order to qualify for attending and voting at the EGM and the H Shareholders Class Meeting, H Shareholders shall lodge transfer documents with the Company's H Share Registrar in Hong Kong, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong no later than 4:30 p.m. on Monday, 24 February 2020.

In order to qualify for attending and voting at the EGM and the Domestic Shareholders Class Meetings, Domestic Shareholders shall lodge transfer documents with the Company's registered office in the PRC at 12/F, Former Finance Building, No. 361 Feng Ze Street, Quanzhou City, Fujian Province, the PRC no later than 4:30 p.m. on Monday, 24 February 2020.

Except as stated in this announcement, all information contained in the Circular remains unchanged.

By order of the Board
Quanzhou Huixin Micro-credit Co., Ltd.*
ZHOU Yongwei
Chairman

Fujian Province, PRC, 7 February 2020

As at the date of this announcement, the executive Directors are Mr. ZHOU Yongwei, Mr. WU Zhirui, Mr. YAN Zhijiang and Ms. LIU Aiqin; the non-executive Directors are Mr. JIANG Haiying and Mr. CAI Rongjun; and the independent non-executive Directors are Mr. SUN Leland Li Hsun, Mr. ZHANG Lihe and Mr. LIN Jianguo.

* *For identification purpose only*