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Quanzhou Huixin Micro-credit Co., Ltd.*

泉州匯鑫小額貸款股份有限公司

(Established in the People's Republic of China with limited liability)

(Stock Code: 1577)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM**”) of Quanzhou Huixin Micro-credit Co., Ltd.* (the “**Company**”) dated 19 December 2017. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the proposed resolution was duly passed by the Shareholders by way of poll at the EGM held on 5 February 2018. The Company’s branch share registrar in Hong Kong, Boardroom Share Registrars (HK) Limited (the “**H Share Registrar**”), was appointed as the scrutineer at the EGM for the purpose of vote-taking of H Shares. Beijing Guantao (Xiamen) Law Firm* (北京觀韜中茂(廈門)律師事務所), was appointed as the scrutineer at the EGM for the purpose of vote-taking of Domestic Shares.

POLL RESULTS OF THE EGM

The EGM was held at 10:30 a.m. on Monday, 5 February 2018 at 12/F, Former Finance Building, No. 361 Feng Ze Street, Quanzhou City, Fujian Province, the PRC. The Board is pleased to announce that the resolution as set out in the notice of EGM were duly passed by the Shareholders by way of poll at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 680,000,000, including 500,000,000 Domestic Shares and 180,000,000 H Shares, which represent the total number of Shares entitling the holders to attend and vote on the resolution proposed at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules, and no Shareholder was required to abstain from voting at the EGM. None of the Shareholders had stated his or her intention in the Circular to vote against the resolution proposed at the EGM or to abstain from voting.

The Shareholders, holding a total of 634,140,000 Shares and representing approximately 93.26% of the total issued Shares of the Company, were present in person or by proxy at the EGM.

The resolution at the EGM was put to vote by way of poll. The poll results in respect of the resolution proposed for approval at the EGM were set out as follows:

SPECIAL RESOLUTION	Number of votes (%)			Total number of votes held by Shareholders who attended and voted at the EGM
	For	Against	Abstain	
<p>1. To consider and approve:</p> <p>(a) the Company be and is hereby authorised, within 24 months from the date of passing of this resolution, to issue the domestic corporate bonds in the aggregate amount of not more than RMB500.0 million (inclusive) (the “Bonds”);</p> <p>(b) the board of directors of the Company (the “Board”) or executive Directors of the Company and the person(s) authorised by the Board (“Authorised Person(s)”) be and are hereby generally and unconditionally authorised to handle all matters relating to the issue of the Bonds, which includes but not limited to the following:</p> <p>(i) specifically determine the plan of issue and amend or adjust the terms of issue, including but not limited to all matters relating to the actual size of the issue, interest rates or their basis of determination, timing of issue, one-off issue or issue by tranches and number of tranches to be issued, terms of option (if any), guarantee, maturity and method for repayment of principal and interests, placing arrangement, place of listing, use of proceeds and all other related matters, subject to the applicable laws, regulations, relevant requirements of regulatory authorities, exchanges and securities self-regulated organization, as well as the resolution passed at the EGM;</p>	<p>634,140,000 (100.00%)</p>	<p>0 (0.00%)</p>	<p>0 (0.00%)</p>	<p>634,140,000</p>

SPECIAL RESOLUTION	Number of votes (%)			Total number of votes held by Shareholders who attended and voted at the EGM
	For	Against	Abstain	
<p>(ii) decide and engage intermediaries to handle matters in relation to the issue and trading of the Bonds;</p> <p>(iii) decide and engage custodian, execute the custodian agreement and promulgate the rules of bondholders' meeting;</p> <p>(iv) implement and execute the matters in relation to the issue and trading of the Bonds, including but not limited to determining, authorising, signing, implementing and amending the legal documentations relating to the issue and trading of the Bonds, such as the offer document, underwriting agreement, custodian agreement, rules of bondholders' meeting and relevant announcements, and disclosing relevant information in accordance with applicable laws, regulations and other regulatory documents;</p> <p>(v) handle all matters in relation to the issue and trading of the Bonds with full authority; and</p>				

SPECIAL RESOLUTION	Number of votes (%)			Total number of votes held by Shareholders who attended and voted at the EGM
	For	Against	Abstain	
<p>(vi) make corresponding adjustments to matters relating to the plan of issue in accordance with the opinions of regulatory authorities, exchanges and securities self-regulated organization, or make decisions as to whether to proceed with the issue according to the actual situation, if there are any changes in regulatory policies or market conditions (other than matters which require to be approved again on the Shareholders' meeting under applicable laws, regulations and the Articles of Association),</p> <p>the abovementioned mandate shall remain valid from the date of passing of the special resolution at the EGM to the date of completion of the abovementioned matters.”</p>				

By order of the Board
Quanzhou Huixin Micro-credit Co., Ltd.*
ZHOU Yongwei
Chairman

Fujian Province, the PRC, 5 February 2018

As at the date of this announcement, the executive Directors are Mr. ZHOU Yongwei, Mr. WU Zhirui, Mr. YAN Zhijiang and Ms. LIU Aiqin; the non-executive Directors are Mr. JIANG Haiying and Mr. ZHU Jinsong; and the independent non-executive Directors are Mr. SUN Leland Li Hsun, Mr. ZHANG Lihe and Mr. LIN Jianguo.

* *For identification purposes only*