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Quanzhou Huixin Micro-credit Co., Ltd.*

泉州匯鑫小額貸款股份有限公司

(Established in the People's Republic of China with limited liability)

(Stock Code: 1577)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the “**EGM**”) of Quanzhou Huixin Micro-credit Co., Ltd. (the “**Company**”) will be held at 12/F, Former Finance Building, No. 361 Feng Ze Street, Quanzhou City, Fujian Province, the PRC at 10:30 a.m. on Monday, 5 February 2018 to consider and, if thought fit, to pass, with or without modifications, the following special resolution of the Company:

SPECIAL RESOLUTION

1. To consider and approve:

“**THAT**

- (a) the Company be and is hereby authorised, within 24 months from the date of passing of this resolution, to issue the domestic corporate bonds in the aggregate amount of not more than RMB500.0 million (inclusive) (the “**Bonds**”);
- (b) the board of directors of the Company (the “**Board**”) or executive directors of the Company and the person(s) authorised by the Board (“**Authorised Person(s)**”) be and are hereby generally and unconditionally authorised to handle all matters relating to the issue of Bonds, which includes but not limited to the following:
 - (i) specifically determine the plan of issue and amend or adjust the terms of issue, including but not limited to all matters relating to the actual size of the issue, interest rates or their basis of determination, timing of issue, one-off issue or issue by tranches and the number of tranches to be issued, terms of option (if any), guarantee, maturity and method for repayment of principal and interests, placing arrangement, place of listing, use of proceeds and all other related matters, subject to the applicable laws, regulations and relevant requirements of regulatory authorities, exchanges and securities self-regulated organization, as well as the resolution passed at the EGM;

- (ii) decide and engage intermediaries to handle matters in relation to the issue and trading of the Bonds;
- (iii) decide and engage custodian, execute the custodian agreement and promulgate the rules of bondholders' meeting;
- (iv) implement and execute the matters in relation to the issue and trading of the Bonds, including but not limited to determining, authorising, signing, implementing and amending the legal documentations relating to the issue and trading of the Bonds, such as the offer document, underwriting agreement, custodian agreement, rules of bondholders' meeting and relevant announcements, and disclosing relevant information in accordance with applicable laws, regulations and other regulatory documents;
- (v) handle all matters in relation to the issue and trading of the Bonds with full authority; and
- (vi) make corresponding adjustments to matters relating to the plan of issue in accordance with the opinions of regulatory authorities, exchanges and securities self-regulated organization, or make decisions as to whether to proceed with the issue according to the actual situation, if there are any changes in regulatory policies or market conditions (other than matters which require to be approved again on the shareholders' meeting under applicable laws, regulations and the articles of association of the Company),

the abovementioned mandate shall remain valid from the date of passing of the special resolution at the EGM to the date of completion of the abovementioned matters.”

By order of the Board
Quanzhou Huixin Micro-credit Co., Ltd.*
ZHOU Yongwei
Chairman

Fujian Province, the PRC, 19 December 2017

Notes:

1. For details of the special resolution to be approved at this EGM, please refer to the circular.
2. The register of members of the Company will be closed from Friday, 5 January 2018 to Monday, 5 February 2018, both days inclusive, during which period no transfer of shares will be effected. In order to be qualified for attending and voting at the EGM, holders of H shares of the Company shall lodge transfer documents with the Company's H share registrar in Hong Kong (“**H Share Registrar**”), Boardroom Share Registrars (HK) Limited, or to the Company's headquarters/principal place of business in the PRC, in respect of domestic shares, no later than 4:30 p.m. on Thursday, 4 January 2018.
3. Shareholders of the Company (the “**Shareholders**”) who are entitled to attend and vote at the EGM may appoint one or more proxies to attend and, in the event of a poll, vote on their behalves.

4. Shareholder shall entrust a proxy by a written form of proxy which shall be signed by such Shareholder or an agent entrusted by such Shareholder in writing under the hand of a Shareholder. If the Shareholder is a legal person, the power of attorney shall be affixed with its official seal or signed by its director or an agent or other personnel officially entrusted thereby. Such power of attorney shall specify the number of shares held by the Shareholder represented by each proxy.
5. In order to be valid, the form of proxy must be deposited, for the holders of H shares, to the Company's H Share Registrar, or for the holders of domestic shares, to the Company's headquarters/principal place of business in the PRC, not less than 24 hours prior to the commencement of the EGM (i.e. before 10:30 a.m. on Sunday, 4 February 2018). If the form of proxy is signed by a person authorised by Shareholder, the power of attorney or other authorisation documents shall be notarised. Completion and return of the form of proxy will not preclude Shareholders from attending and voting in person at the EGM or any adjourned meetings should you so wish.
6. Shareholders shall show their identity papers when attending the EGM. A proxy, who is on behalf of a Shareholder, shall show his/her identity paper, form of proxy and a copy of identity paper of the Shareholder.
7. Corporate Shareholders shall appoint its legal representative or authorised representative to attend the EGM. Such person shall show his/her identity paper and a copy of corporate's business certificate affixed with its official seal. If corporate Shareholders appoint authorised representative to attend the EGM, the authorised representative shall show his/her identity paper, the original document of power of attorney issued by the such legal person and a copy of corporate's business certificate affixed with its official seal (except for a clearing house or its proxy).
8. Shareholders who intend to attend the EGM should complete and return the reply slip in writing by hand or by post to the Company's H Share Registrar in Hong Kong (for holders of H shares) or the Company's headquarters/principal place of business in the PRC (for holders of domestic shares) before Tuesday, 16 January 2018.
9. The EGM is expected to take less than half a day, Shareholders who attend the EGM shall be responsible for their own travel and accommodation expenses.
10. The name and address of the Company's H Share Registrar is as follows:

Boardroom Share Registrars (HK) Limited
2103B, 21/F, 148 Electric Road,
North Point,
Hong Kong
11. The Company's headquarters/principal place of business in the PRC is as follows:

12/F, Former Finance Building,
No. 361 Feng Ze Street,
Quanzhou City, Fujian Province,
PRC
12. If more than one of joint Shareholders attend the meeting, whether in person or by proxy, the vote of the senior joint Shareholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint Shareholders and for this purpose seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the joint shareholding.

As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Yongwei, Mr. WU Zhirui, Mr. YAN Zhijiang and Ms. LIU Aiqin; the non-executive directors are Mr. JIANG Haiying and Mr. ZHU Jinsong; and the independent non-executive directors are Mr. SUN Leland Li Hsun, Mr. ZHANG Lihe and Mr. LIN Jianguo.

** For identification purposes only*