

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2017					
To : Hong Kong Exchanges ar	nd Clea	ring Limited				
		ou Huixin Micro-cr	edit Co., Ltd.	(the "Company")		
Date Submitted <u>0</u>	9/10/20	)17				
I. Movements in Authorised Sl	hare Ca	pital				
1. Ordinary Shares						
(1) Stock code :1577	Descrip	tion:	H Sha	res		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding (see remark)	month	180,000,000	1.00	180,000,000		
Increase/(decrease)	-	Nil		Nil		
Balance at close of the month	-	180,000,000	1.00	180,000,000		
(2) Stock code : N/A	Descrip	tion:	Domestic Shares			
Polonos et alogo ef proceding	month	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding (see remark)	monun -	500,000,000	1.00	500,000,000		
Increase/(decrease)	-	Nil		Nil		
Balance at close of the month	-	500,000,000	1.00	500,000,000		

Stock code : N/A Descript	tion :	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		- <u></u>	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of	(State	capital
	shares	currency)	(State currency)
Balance at close of preceding month_	shares	•	(State currency)
Balance at close of preceding month _ Increase/(decrease)		•	(State currency)
· -		•	(State currency)

## II. Movements in Issued Share Capital

	No. of ordir	•	No of preference shares	No. of other classes of shares
Balance at close of preceding month	180,000,000	500,000,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	180,000,000	500,000,000	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opt	ion Schemes of t	ne issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement during	the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised (	Cancelled	Lapsed		
1. N/A	Gianteu	LACIDISCU (	Janiceneu	Lapseu		
1. 19/7						
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)			_			
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
3. N/A						
3.14/1						
( / / )						
shares	_					
(Note 1)		<del>-</del>	<b>(0</b> "		N1/A	
		Total A	. (Ordina		N/A	
			(Preference		N/A	
			(Ot	her class)	N/A	
Total funds raised d		nth from exercise				
of options (State cur	rrency)			N/A		
	·	·				

Warrants to Issue Shares of the Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1. N/A						
				· -		
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	\				
2. N/A	( / /	)	-			
Z. IV/A						
( / / )				· -		_
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3. N/A						
l						_
( / / )						
Stock code (if listed) Class of shares			-			
inguishin (Nata 1)						
Cubacrintian price			=			
EGM approval date			=			
(if applicable)	, , ,	,				
	( / /	)	-			
4. N/A						
( / / )				· -		_
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
EGM approval date (if applicable)						
	( / /	)				
	, , ,	,	-			
		Total E		ary shares)	N/A	_
			•	ice shares)	N/A	_
			(C	ther class)	N/A	

Class and description	Currency of amount outstanding	Amount a	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )	<u> </u>				
2. N/A	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>				
4. N/A	_					
	<u>-</u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina	ary shares)	N/A	_
			•	ce shares)	N/A	_
1			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	onares (rists 1)		-
2.	N/A		
	shares (Note 1)		
	Silaies (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares				
			<b>.</b>	issuable (Note 1)	(	`		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares				( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				( ·			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
	Class of shares	_	
Capital     reorganisation	issuable (Note 1)  Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
		N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	<ul> <li>Issue and allotment ( / / date : (dd/mm/yyyy)</li> </ul>	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
	Total E. (Ordinary sh (Preference sh (Other c	ares) N/A	
Total increase / (decrease) in ordinary shares of	luring the month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A
Total increase / (decrease) in preference share	,	·	N/A
Total increase / (decrease) in other classes of s E):	shares during the month (i.e. Total of	A to	N/A
(These figures should be the same as the releve Capital").)	ant figures under II above ("Movemo	ents in Issued S	

Remarks (if any):					
As the Company is incorporated in the People's Republic of China, the concept of "authorised share					
capital" is not applicable. The information shown as "authorised share capital" in section I above refers					
to the "registered share capital" of the Company.					
Submitted by: YAN Zhijiang					
Odomitiod by:					
Title: Executive Director and Joint Company Secretary					
(Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.