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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated 19 September 2016 (the “Prospectus”) issued by Quanzhou Huixin Micro-credit Co., Ltd. (the “Company”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*

Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.

As disclosed in the section headed “Structure of the Global Offering — The International Offering — Over-allotment Option” in the Prospectus, the Sole Global Coordinator has been appointed as the Stabilizing Manager. The Stabilizing Manager confirms that there has been no over-allocation in the International Offering and the Over-allotment Option will not be exercised. However, in view of the fact that there has been no over-allocation in the International Offering, no stabilization activity as described in the Prospectus will take place during the stabilization period, which begins on the Listing Date and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Underwriters) is entitled to terminate the Underwriting Agreements, upon the occurrence of any of the events set out in the sub-section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. on the Listing Date (which is currently expected to be on Friday, 30 September 2016).

* For identification purposes only



Quanzhou Huixin Micro-credit Co., Ltd.*

泉州匯鑫小額貸款股份有限公司

(Established in the People's Republic of China with limited liability)

GLOBAL OFFERING

**Number of Offer Shares under : 180,000,000 H Shares (subject to
the Global Offering the Over-allotment Option)**
**Number of International Offer Shares : 162,000,000 H Shares (subject to adjustment
and the Over-allotment Option)**
Number of Hong Kong Offer Shares : 18,000,000 H Shares (subject to adjustment)
**Offer Price : HK\$1.68 per Offer Share (exclusive of
brokerage of 1%, SFC transaction
levy of 0.0027%, and Hong Kong
Stock Exchange trading fee of 0.005%)**
Nominal value : RMB1.00 per H Share
Stock code : 1577

Sole Sponsor



Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



* For identification purposes only

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$1.68 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.68 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering is estimated to be approximately HK\$271.3 million.
- A total of 3,106 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **eWhite Form Service Provider** under the **eWhite Form** for a total of 96,864,000 Hong Kong Offer Shares, equivalent to approximately 5.38 times of the total number of 18,000,000 Offer Shares initially available for subscription under the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 18,000,000 Offer Shares, representing 10% of the Offer Shares in the Global Offering.
- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares under the International Offering is 162,000,000, representing 90% of the total number of Offer Shares in the Global Offering.
- As disclosed in the section headed “Structure of the Global Offering — Stabilization” in the Prospectus, the Sole Global Coordinator has been appointed as the Stabilizing Manager. The Stabilizing Manager confirms that there has been no over-allocation in the International Offering and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation in the International Offering, no stabilization activity as described in the Prospectus will take place during the stabilizing period.
- The Directors confirm that no Offer Shares placed by or through the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of Appendix 6 to the Listing Rules (the “**Placing Guidelines**”)) or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

- The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) none of the placees will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of H Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules, (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules and, (d) the H Shares will be held by at least 300 Shareholders at the time of Listing in compliance with Rules 8.08(2) of the Listing Rules. The Sole Sponsor confirms that there is an adequate spread of investors by deploying a sufficiently large distribution network so that the allocation of the Offer Shares is not overly concentrated.

- The Offer Price, the level of indication of interest in the International Offering, the level and results of the applications and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering will be published on Thursday, 29 September 2016 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Company at www.qzhuixin.net and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
 - in the announcement posted on the Company’s website at www.qzhuixin.net and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk by no later than 8:00 a.m. on Thursday, 29 September 2016;
 - from the designated results of allocations website at www.ewhiteform.com.hk/results with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 29 September 2016 to 12:00 midnight on Wednesday, 5 October 2016. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
 - by telephone enquiry line by calling +852 2153 1688 between 9:00 a.m. and 6:00 p.m. from Thursday, 29 September 2016 to Wednesday, 5 October 2016 (excluding Saturday, Sunday and public holiday in Hong Kong); and
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 29 September 2016 to Monday, 3 October 2016 at all the receiving bank branches at the addresses set out in the paragraph headed “Results of Allocations” in this announcement.

- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares using **eWhite Form** or using **WHITE** Application Forms and have provided all information required may collect their H Share certificates (if any) in person from the H Share Registrar, Boardroom Share Registrars (HK) Limited at 31st Floor, 148 Electric Road, North Point, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 29 September 2016 or such other date as notified by the Company in the South China Morning Post (in English) and in the Hong Kong Economic Times (in Chinese).
- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **eWhite Form** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Thursday, 29 September 2016.
- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and are expected to be deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant's stock account on Thursday, 29 September 2016, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the H Share Registrar, Boardroom Share Registrars (HK) Limited at 31st Floor, 148 Electric Road, North Point, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 29 September 2016 or such other date as notified by the Company in the South China Morning Post (in English) and in the Hong Kong Economic Times (in Chinese).
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be dispatched by ordinary post to those entitled at the address specified in the relevant Application Form at their own risk on or before Thursday, 29 September 2016.
- For applicants who have paid the application monies from a single bank account using the **eWhite Form** service, any refund monies are expected to be dispatched to that bank account in the form of e-Refund payment instructions on Thursday, 29 September 2016. For applicants who have paid the application monies from multiple bank accounts using **eWhite Form** service, any refund monies are expected to be dispatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk on or before Thursday, 29 September 2016.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, 29 September 2016.

- H Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 30 September 2016, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.
- Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Friday, 30 September 2016. The H Shares will be traded in board lots of 2,000 H Shares each. The stock code of the H Shares is 1577.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Offer Price has been determined at HK\$1.68 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$1.68 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering is estimated to be approximately HK\$271.3 million. Please refer to the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus for further details in respect of the Company’s use of proceeds from the Global Offering.

The Directors announce that at the close of the application lists at 12:00 noon on Thursday, 22 September 2016, a total of 3,106 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **eWhite Form**) have been received pursuant to the Hong Kong Public Offering for a total of 96,864,000 Hong Kong Offer Shares, equivalent to approximately 5.38 times of the total number of 18,000,000 Offer Shares initially available under the Hong Kong Public Offering.

Of the 3,106 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **eWhite Form Service Provider** through **eWhite Form** website (www.ewhiteform.com.hk) and by **electronic application instructions** given to HKSCC via CCASS for a total of 96,864,000 Hong Kong Offer Shares, a total of 3,104 applications in respect of a total of 82,864,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the offer price of HK\$1.75 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 9.21 times of the 9,000,000 Hong Kong Offer Shares initially comprised in pool A), and a total of 2 applications in respect of a total of 14,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the offer price of HK\$1.75 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 1.56 times of the 9,000,000 Hong Kong Offer Shares initially comprised in pool B). No invalid application which is not completed in accordance with the instructions set out in the Application Forms has been rejected. Two multiple application or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheques. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (i.e. more than 9,000,000 H Shares) has

been identified. The Offer Shares offered under the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares under the International Offering is 162,000,000, representing 90% of the total number of Offer Shares in the Global Offering.

As disclosed in the section headed “Structure of the Global Offering — Stabilization” in the Prospectus, the Sole Global Coordinator has been appointed as the Stabilizing Manager. The Stabilizing Manager confirms that there has been no over-allocation in the International Offering and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation in the International Offering, no stabilization activity as described in the Prospectus will take place during the stabilizing period.

A total of 183 places have been allotted one board lot of Offer Shares, representing approximately 84.72% of the 216 places under the International Offering, and there are 33 places being the remaining 15.28%.

The Directors confirm that no Offer Shares placed by or through the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that, none of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) none of the placees will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of H Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules, (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules and, (d) the H Shares will be held by at least 300 Shareholders at the time of Listing in compliance with Rules 8.08(2) of the Listing Rules. The Sole Sponsor confirms that there is an adequate spread of investors by deploying a sufficiently large distribution network so that the allocation of the Offer Shares is not overly concentrated.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public of **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **eWhite Form Service Provider** under the **eWhite Form** service will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
2,000	471	284 out of 471 to receive 2,000 Shares	60.30%
4,000	587	565 out of 587 to receive 2,000 Shares	48.13%
6,000	292	263 out of 292 to receive 2,000 Shares	30.02%
8,000	174	104 out of 174 to receive 2,000 Shares	14.94%
10,000	447	241 out of 447 to receive 2,000 Shares	10.78%
20,000	342	2,000 Shares plus 17 out of 342 to receive additional 2,000 Shares	10.50%
30,000	362	2,000 Shares plus 181 out of 362 to receive additional 2,000 Shares	10.00%
40,000	160	2,000 Shares plus 105 out of 160 to receive additional 2,000 Shares	8.28%
50,000	70	4,000 Shares plus 5 out of 70 to receive additional 2,000 Shares	8.29%
60,000	39	4,000 Shares plus 18 out of 39 to receive additional 2,000 Shares	8.21%
70,000	7	4,000 Shares plus 6 out of 7 to receive additional 2,000 Shares	8.16%
80,000	6	6,000 Shares plus 1 out of 6 to receive additional 2,000 Shares	7.92%
90,000	5	6,000 Shares plus 3 out of 5 to receive additional 2,000 Shares	8.00%
100,000	71	8,000 Shares plus 2 out of 71 to receive additional 2,000 Shares	8.06%
200,000	25	16,000 Shares plus 1 out of 25 to receive additional 2,000 Shares	8.04%
300,000	15	24,000 Shares	8.00%
400,000	6	32,000 Shares	8.00%
500,000	9	40,000 Shares	8.00%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
600,000	2	48,000 Shares	8.00%
700,000	2	56,000 Shares	8.00%
800,000	2	64,000 Shares	8.00%
900,000	1	72,000 Shares	8.00%
1,000,000	6	74,000 Shares plus 3 out of 6 to receive additional 2,000 Shares	7.50%
2,000,000	3	136,000 Shares plus 2 out of 3 to receive additional 2,000 Shares	6.87%
	<u>3,104</u>		

POOL B

5,000,000	1	3,214,000 Shares	64.28%
9,000,000	1	5,786,000 Shares	64.29%

The final number of Offer Shares under the Hong Kong Public Offering is 18,000,000 Offer Shares, representing 10% of the Offer Shares in the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares under the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **eWhite Form** service through the designated **eWhite Form** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in the announcement posted on the Company's website at www.qzhuixin.net and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk by no later than 8:00 a.m. on Thursday, 29 September 2016;

- from the designated results of allocations website at www.ewhiteform.com.hk/results with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 29 September 2016 to 12:00 midnight on Wednesday, 5 October 2016. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- by telephone enquiry line by calling +852 2153 1688 between 9:00 a.m. and 6:00 p.m. from Thursday, 29 September 2016 to Wednesday, 5 October 2016 (excluding Saturday, Sunday and public holiday in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 29 September 2016 to Monday, 3 October 2016 at all the receiving bank branches at the addresses set out in this announcement.

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	King’s Road Branch	131–133 King’s Road, North Point
Kowloon	Tsim Sha Tsui East Branch	Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East, Kowloon
	Ma Tau Kok Road Branch	39–45 Ma Tau Kok Road, To Kwa Wan
New Territories	Kwai Chung Plaza Branch	A18–20, G/F Kwai Chung Plaza, 7–11 Kwai Foo Road, Kwai Chung
	Kau Yuk Road Branch	18–24 Kau Yuk Road, Yuen Long

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company’s Hong Kong Public Offering allocation results enquiry line or to use the Company’s Hong Kong Public Offering website www.ewhiteform.com.hk/results.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Hong Kong Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Hong Kong Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Thursday, 29 September 2016 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Results of applications made by WHITE Application Forms or eWhite Form

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **eWhite Form** and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或e白表提出申請的配發結果

以下為使用白色申請表格或e白表提出申請而全部或部分獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
03314331	4,000						
03314349	6,000						
A4940264	8,000						
A8468128	2,000						
C6045764	2,000						
C6538787	2,000						
D4775814	2,000						
D5142939	2,000						
E0733699	2,000						
E0970909	2,000						
E3708210	2,000						
E4906490	2,000						
E6827636	2,000						
E9101865	2,000						
G084772A	2,000						
G255794A	2,000						
G3868574	2,000						
G4260634	2,000						
G4509543	2,000						
K4911431	2,000						
K5724007	2,000						
K7705603	2,000						
K923716A	2,000						
P1599635	4,000						
P5739881	2,000						
P6178115	2,000						
P8207295	2,000						
V0683027	2,000						
Z2952689	2,000						

Results of applications made by YELLOW Application Forms (through designated CCASS Clearing/Custodian Participants)

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果（透過指定中央結算系統結算／託管商參與者）

以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
22187640	74,000						
22187640	48,000						
22187640	24,000						
22187640	24,000						
22187640	16,000						
A8148301	4,000						
B2205063	2,000						
C385470A	2,000						
C4745114	2,000						
C5647663	2,000						
D016795A	8,000						
D2724759	4,000						
D5827834	2,000						
D8217638	2,000						
E3772520	2,000						
E7472165	2,000						
G1548181	2,000						
G5556847	8,000						
K0039942	2,000						
K1766783	3,214,000						
K557692A	8,000						
K6484263	2,000						
P5517447	2,000						
P6655002	2,000						
R3011622	2,000						
Z8103608	2,000						

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
0001949	2,000	107102022	2,000	228498135	4,000	320302199	2,000
0002437	2,000	110053337	2,000	229069570	2,000	346322571	2,000
001031549	2,000	110105195	4,000	232289140	8,000	346322852	2,000
001077173	2,000	110205638	2,000	234169423	4,000	349171447	2,000
001101242	2,000	11030254X	8,000	239287378	2,000	357421841	4,000
001125423	2,000	111246140	2,000	254084163	2,000	359476538	2,000
001163021	2,000	11214152X	2,000	254271612	4,000	370631195	6,000
001251021	2,000	112145028	2,000	255223562	2,000	370631195	6,000
002731900	8,000	112203054	2,000	256234055	4,000	371015171	2,000
003023827	2,000	112234911	2,000	259277028	2,000	379387269	2,000
003096659	2,000	113522	2,000	260056379	2,000	380052878	32,000
003140410	2,000	12 264747	2,000	264198326	4,000	388009102	2,000
003145428	2,000	140103197	2,000	264316001	4,000	388045361	2,000
003152728	2,000	1542475	4,000	274486653	2,000	388084956	2,000
004160422	2,000	201023841	2,000	277077855	2,000	388241952	2,000
006193193	2,000	201100054	2,000	279239396	4,000	388343634	2,000
00627005X	2,000	201130489	2,000	288363443	4,000	388635203	24,000
0067247	2,000	201212520	2,000	290239C	2,000	390222107	4,000
00704044X	2,000	201300300	2,000	290840M	4,000	390374924	2,000
007160464	2,000	202142024	2,000	291222M	2,000	395024334	2,000
007294869	2,000	202283047	2,000	291780C	2,000	401066816	2,000
007528700	2,000	203160023	2,000	292102C	2,000	401080428	2,000
0080305	2,000	203174716	2,000	293084C	2,000	401104935	2,000
008052624	2,000	204032646	2,000	296317753	2,000	402054427	2,000
008055163	2,000	205065829	2,000	300028	2,000	402100062	2,000
008132429	2,000	205131011	2,000	300091	2,000	403262064	2,000
008295017	2,000	205181718	2,000	301104314	2,000	404032118	2,000
009260018	2,000	205206114	2,000	301105123	2,000	404040914	2,000
009356600	2,000	206078875	2,000	30111302X	2,000	404041112	2,000
010144883	2,000	206125791	2,000	301312424	2,000	404043577	2,000
010165147	2,000	206155253	2,000	302074121	2,000	40517841X	2,000
010290629	2,000	206190250	2,000	30325739	48,000	406203021	2,000
012030038	2,000	206302421	2,000	303285027	2,000	406207213	4,000
012100415	2,000	207051141	2,000	304011724	2,000	407244129	2,000
012664800	4,000	207062712	2,000	304050351	2,000	407260416	2,000
015013600	2,000	207182143	2,000	306062113	2,000	408035038	2,000
015019000	4,000	207201864	2,000	306174862	2,000	408135012	2,000
015019300	2,000	208026841	2,000	306285140	2,000	409060099	2,000
0234672	2,000	208034860	2,000	307220210	2,000	409123060	2,000
0440330	2,000	208082149	2,000	308153075	2,000	409182167	2,000
0480552	2,000	208245036	2,000	309035801	2,000	410041133	2,000
0880660	4,000	208310925	2,000	309140610	2,000	410162422	2,000
0955553	2,000	209260579	2,000	309232644	2,000	410189049	2,000
101033038	2,000	210033061	2,000	309270543	2,000	410235012	2,000
101051976	2,000	210042040	2,000	310016847	2,000	410290525	2,000
101205040	2,000	210110524	4,000	310115197	4,000	411050422	2,000
10127291	2,000	212011234	2,000	311221611	2,000	411083474	2,000
102020519	4,000	212062635	2,000	311230037	2,000	411162140	2,000
10205977	2,000	21230784X	2,000	311281131	2,000	411381198	2,000
102060877	2,000	221218233	4,000	312021865	2,000	41215302X	2,000
102264215	2,000	221553092	2,000	312073612	4,000	420521198	2,000
10285210	2,000	222036246	8,000	312082130	2,000	430104197	4,000
10285938	2,000	224108456	4,000	312104860	2,000	430304196	2,000
103012012	2,000	224112417	2,000	312293025	2,000	430426197	2,000
104031725	2,000	224291690	8,000	312299546	2,000	440104195	2,000
104192614	2,000	224395053	2,000	312300537	2,000	440104198	2,000
107092328	2,000	225247394	2,000	320113197	2,000	440105198	2,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
440106197	16,000	61129502X	2,000	809182164	2,000	C23573406	2,000
440225194	16,000	612015122	2,000	809220941	2,000	C25607930	4,000
440301197	4,000	612063810	2,000	810023523	2,000	C2934009	2,000
440726195	2,000	621015006	2,000	810071585	2,000	C2998384	2,000
441302197	4,000	630906301	2,000	810105016	2,000	C3004293	2,000
501051024	2,000	651124391	2,000	811171609	2,000	C324068A	2,000
502010051	2,000	660426272	2,000	811285016	2,000	C3581355	6,000
502053022	2,000	701235026	2,000	812020561	2,000	C3805431	2,000
502081819	2,000	702110026	2,000	812242120	2,000	C4005382	2,000
50211462X	2,000	702140728	2,000	812280910	2,000	C404034A	4,000
502154856	2,000	702230029	2,000	812310220	4,000	C4065202	2,000
502155116	2,000	703074946	2,000	901055032	2,000	C4091033	8,000
502289012	2,000	703110141	2,000	901191815	2,000	C419525	2,000
503181320	2,000	703125210	2,000	901200013	2,000	C43655867	2,000
504124858	2,000	70320684X	2,000	902172415	2,000	C4587748	2,000
504230423	2,000	704123018	2,000	90326202X	2,000	C4619798	2,000
504285433	2,000	704260016	2,000	903281425	2,000	C500934	2,000
505160825	2,000	705091618	2,000	904015023	2,000	C5284935	2,000
506053831	2,000	708015176	2,000	904029025	2,000	C5398531	2,000
506100023	2,000	70806001X	2,000	90419501X	2,000	C5500557	2,000
507203111	2,000	708067983	2,000	905010045	2,000	C5661836	2,000
509060811	2,000	708073725	2,000	905202136	2,000	C661779	2,000
509261629	2,000	709126811	2,000	90601212X	2,000	D00203692	2,000
510813551	2,000	709184870	2,000	906061033	2,000	D0610233	8,000
511038771	2,000	710081010	2,000	906210216	2,000	D1233395	8,000
511073634	2,000	710142143	2,000	906284710	2,000	D182013-4	2,000
51111104X	2,000	710305428	2,000	907070522	2,000	D2130182	2,000
511150012	2,000	711202017	2,000	907207845	2,000	D222800	2,000
511193213	8,000	711204038	2,000	908165614	2,000	D2425905	138,000
512099008	2,000	711240035	2,000	908194012	2,000	D3342876	2,000
512121515	2,000	721130096	2,000	908276119	2,000	D3347142	4,000
512193215	2,000	740125081	2,000	909021015	2,000	D377766A	2,000
512276112	2,000	762037083	2,000	909051725	2,000	D3841007	2,000
601190020	2,000	770002004	4,000	90909033X	2,000	D3851037	8,000
602121812	2,000	771463171	2,000	909092748	2,000	D386760	2,000
602203637	2,000	777071630	8,000	909176111	2,000	D402066A	2,000
602220021	2,000	795053255	2,000	909201914	2,000	D4047533	2,000
602262548	2,000	795056381	2,000	910026811	2,000	D4137842	2,000
602281146	2,000	801070024	2,000	910260819	40,000	D453647A	2,000
604114028	2,000	802055139	2,000	911145010	2,000	D4943725	2,000
605075113	2,000	802164116	2,000	911302429	2,000	D4977883	2,000
606110928	2,000	803129004	2,000	911309061	2,000	D5007845	24,000
606223527	2,000	804062117	2,000	912190912	2,000	D5172447	8,000
607250711	2,000	804306127	2,000	912271016	2,000	D5988935	2,000
607300026	2,000	805070418	2,000	937102648	2,000	D6929061	2,000
608020036	2,000	805195121	2,000	A12344967	2,000	D8058440	2,000
609073016	2,000	805257929	2,000	A1483083	2,000	D8326348	4,000
609083218	2,000	805263261	4,000	A3143271	2,000	D8543551	2,000
609140568	2,000	805276830	2,000	A8042899	2,000	E0297260	2,000
61007597X	2,000	805293324	2,000	A8175252	2,000	E07654903	2,000
610085021	2,000	806252462	2,000	A8339263	2,000	E1001512	2,000
610102198	4,000	807011223	2,000	A8352472	2,000	E1008008	2,000
611123043	2,000	807015018	2,000	B2708049	2,000	E1031205	2,000
611192329	2,000	807040764	2,000	B6292270	2,000	E1648539	2,000
611224719	2,000	80714042X	2,000	C09730702	2,000	E2662454	2,000
611230049	2,000	807240919	2,000	C14826474	8,000	E26840785	2,000
611260663	2,000	80819212X	2,000	C2158971	2,000	E3319605	2,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

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Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
E3382226	2,000	G6135667	2,000	IS2679208	2,000	IS6093275	2,000
E3625919	4,000	G6330311	2,000	IS2721679	2,000	IS6149227	2,000
E4408725	2,000	G6581276	2,000	IS2809514	2,000	IS6167522	2,000
E485170A	2,000	G6657612	2,000	IS2826460	2,000	IS6198462	2,000
E5532241	4,000	G6694399	2,000	IS3090087	2,000	IS6280449	4,000
E5765394	2,000	G6697045	2,000	IS3098868	2,000	IS6310444	2,000
E6267916	24,000	G6938131	2,000	IS3199156	2,000	IS6356651	2,000
E6417551	2,000	G7104110	4,000	IS3318376	2,000	IS6706366	2,000
E6819315	2,000	G7156854	2,000	IS3340888	2,000	IS6991022	2,000
E706072A	2,000	G8035708	2,000	IS3454514	2,000	IS7104266	2,000
E724097	4,000	G9023681	2,000	IS3488080	2,000	IS7120277	2,000
E732692	2,000	GS061933B	6,000	IS3546689	2,000	IS7139538	2,000
E7434662	2,000	GS082669B	2,000	IS3616556	2,000	IS7340771	2,000
E7489238	2,000	GS099183B	6,000	IS3667163	2,000	IS7475539	2,000
E7862354	2,000	GS112210B	4,000	IS3773952	6,000	IS7558679	2,000
E8325549	2,000	GS113500B	16,000	IS3806822	2,000	IS7732083	2,000
E8905030	2,000	GS115301B	2,000	IS3811748	2,000	IS7859100	2,000
E8909478	4,000	GS116151B	6,000	IS3872423	2,000	IS7863810	2,000
E896195	2,000	GS123169B	4,000	IS3891204	2,000	IS8007202	2,000
E9224738	2,000	H0490344	2,000	IS3895932	2,000	IS8110321	2,000
E9259205	24,000	H1144245	2,000	IS3959421	2,000	IS8122827	2,000
G0006385	2,000	H116758(A)	4,000	IS4006527	2,000	IS8159905	2,000
G0351228	2,000	H3373950	6,000	IS4084475	2,000	IS8209418	2,000
G0534160	2,000	H3579508	8,000	IS4086437	2,000	IS8407395	2,000
G061263	2,000	H3894144	2,000	IS4114080	2,000	IS8445067	2,000
G1142908	2,000	H390232	4,000	IS4162327	2,000	IS8502042	2,000
G1463372	2,000	H390233	2,000	IS4247582	2,000	IS8585739	2,000
G19784551	4,000	H3983813	2,000	IS4290742	2,000	IS8709453	2,000
G2338768	2,000	H3994629	2,000	IS4637018	2,000	IS8742711	2,000
G24162493	2,000	H4079428	2,000	IS4728553	2,000	IS8777292	2,000
G25171088	2,000	H4079436	2,000	IS4774983	2,000	IS8824821	2,000
G2591757	2,000	H4709731	4,000	IS4825893	2,000	IS8829411	2,000
G259313A	2,000	H4733756	2,000	IS4852649	8,000	IS9058698	6,000
G2607599	4,000	H4772999	4,000	IS4863844	2,000	IS9180494	2,000
G2682159	18,000	H484616A	2,000	IS4942289	2,000	IS9277190	2,000
G27912081	2,000	IS1041170	2,000	IS5005652	2,000	IS9356666	2,000
G29149396	6,000	IS1058821	2,000	IS5012420	2,000	IS9389578	2,000
G313358	2,000	IS1135776	2,000	IS5050220	2,000	IS9471224	2,000
G34643978	2,000	IS1560862	2,000	IS5144064	2,000	IS9494435	4,000
G34772849	2,000	IS1662827	2,000	IS5177354	2,000	IS9514588	2,000
G3738824	2,000	IS1728380	2,000	IS5179332	2,000	IS9737843	2,000
G4202693	2,000	IS1841512	2,000	IS5263679	2,000	IS9739650	2,000
G4389165	2,000	IS1873881	2,000	IS5306596	2,000	IS9746531	2,000
G46569041	2,000	IS1899934	2,000	IS5336709	2,000	IS9795495	2,000
G46606784	8,000	IS1970131	2,000	IS5466411	2,000	K0030074	2,000
G50299026	2,000	IS1985730	2,000	IS5475010	2,000	K0204145	2,000
G503608	4,000	IS2103175	2,000	IS5531761	2,000	K0257311	8,000
G536065	4,000	IS2132188	2,000	IS5622288	2,000	K0739545	2,000
G5399148	2,000	IS2290334	2,000	IS5675388	2,000	K0900095	2,000
G54008435	4,000	IS2377194	2,000	IS5694273	4,000	K1148893	2,000
G54194414	2,000	IS2395439	2,000	IS5860531	2,000	K1178725	2,000
G54609625	2,000	IS2431937	2,000	IS5908340	2,000	K1275275	8,000
G5524155	2,000	IS2477096	2,000	IS5925426	2,000	K145243	2,000
G5644789	2,000	IS2518992	2,000	IS5933261	2,000	K172021A	2,000
G5652056	2,000	IS2544135	2,000	IS5978195	2,000	K1878980	2,000
G5659263	2,000	IS2574346	2,000	IS5989709	2,000	K207401A	2,000
G56629893	2,000	IS2640873	2,000	IS6022644	2,000	K2132885	2,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

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身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
K2141094	2,000	P6037805	2,000	Z3760104	2,000		
K2239043	2,000	P6413963	2,000	Z3774644	2,000		
K2248484	2,000	P8449795	2,000	Z3898920	2,000		
K2447347	2,000	P8740554	2,000	Z4197616	8,000		
K2603187	4,000	P8923551	10,000	Z4409338	2,000		
K263027	2,000	P9567139	2,000	Z4428626	4,000		
K2908565	4,000	P9662530	2,000	Z4761406	8,000		
K297049A	2,000	R1046305	2,000	Z5295670	2,000		
K3074730	2,000	R1187405	2,000	Z669059A	2,000		
K3127664	76,000	R131637A	2,000	Z6818952	2,000		
K3195414	2,000	R1406328	2,000	Z6870911	2,000		
K3337774	2,000	R2208112	2,000	Z7255668	16,000		
K3399664	2,000	R2501936	40,000	Z8061336	4,000		
K350781	2,000	R2578513	2,000	Z8468479	2,000		
K3592669	2,000	R2644923	2,000	Z8675342	16,000		
K3679721	2,000	R4422030	16,000	Z9215043	2,000		
K3783693	2,000	R5178362	2,000	Z9243578	2,000		
K394748	2,000	R5637022	2,000	Z9560646	2,000		
K3984214	2,000	R6322920	4,000	Z9766236	2,000		
K4492080	2,000	R6555054	4,000				
K4513142	4,000	R7195728	4,000				
K5127157	8,000	R8698367	2,000				
K652530A	2,000	R8734584	2,000				
K6703712	4,000	R9018009	2,000				
K6974643	2,000	R9216420	2,000				
K737350	2,000	R9252702	2,000				
K7896670	2,000	V0061077	6,000				
K7972423	64,000	V006288A	2,000				
K8333505	2,000	V0080713	2,000				
K8368538	2,000	V0690368	2,000				
K9163247	8,000	V0815012	2,000				
K9414983	2,000	V1146769	2,000				
K9860258	2,000	V1317342	2,000				
M0880510	40,000	V1438220	2,000				
M2658602	4,000	W01648246	2,000				
OS182420	8,000	W04075005	2,000				
OS184232	2,000	W15914869	2,000				
OS200331	4,000	W44779276	2,000				
P0017373	2,000	W55401152	2,000				
P0076272	2,000	W56490913	2,000				
P0177796	2,000	W64703673	2,000				
P0323873	2,000	W76985128	2,000				
P034872	2,000	Y0239435	2,000				
P0368796	2,000	Y1031943	2,000				
P0406159	4,000	Y131949	2,000				
P1442337	2,000	Y1665497	2,000				
P1744589	4,000	Y1846807	4,000				
P2052095	16,000	Y2126328	2,000				
P2326942	8,000	Y2627580	2,000				
P2369420	4,000	Z0127494	8,000				
P3256212	6,000	Z0506355	2,000				
P3347242	2,000	Z069818	2,000				
P4061709	2,000	Z0949982	16,000				
P5641776	24,000	Z181021A	2,000				
P564550A	6,000	Z309693A	2,000				
P5726755	2,000	Z3239528	4,000				
P5728480	8,000	Z3411789	2,000				

DISPATCH/COLLECTION OF H SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful using **eWhite Form** or those using **WHITE** Application Forms and have provided all information required may collect their share certificates in person from the H Share Registrar, Boardroom Share Registrars (HK) Limited at 31st Floor, 148 Electric Road, North Point, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 29 September 2016 or such other date as notified by the Company in the South China Morning Post (in English) and in Hong Kong Economic Times (in Chinese). Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by sending their authorized representatives each bearing a letter of authorization from their corporation stamped with their corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **eWhite Form** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched promptly to the address as specified in their respective Application Form by ordinary post at their own risk on or before Thursday, 29 September 2016.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have H Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Thursday, 29 September 2016.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 29 September 2016 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the H Share Registrar, Boardroom Share Registrars (HK) Limited at 31st Floor, 148 Electric Road, North Point, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 29 September 2016 or such other date as notified by the Company in the South China Morning Post (in English) and in Hong Kong Economic Times (in Chinese). Refund cheques (if any) which are either

not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on or before Thursday, 29 September 2016.

For applicants who have paid the application monies from a single bank account using **eWhite Form**, any refunds are expected to be dispatched to the application payment account on Thursday, 29 September 2016. For applicants who have paid the application monies from multiple bank accounts using **eWhite Form**, refund cheques are expected to be dispatched by ordinary post at their own risk on or before Thursday, 29 September 2016.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, 29 September 2016.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Thursday, 29 September 2016.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them (by giving **electronic application instructions** to HKSCC via CCASS only) via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Thursday, 29 September 2016. HKSCC will also make available to such applicant activity statements showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC via CCASS) the refund amount credited to their respective designated bank accounts (if any).

NET PROCEEDS OF THE GLOBAL OFFERING

After deducting the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering, the net proceeds from the Global Offering to be received by the Company is estimated to be approximately HK\$271.3 million. Please refer to the section headed "Future Plans and Use of Proceeds — Use of Proceeds" in the Prospectus for further details in respect to the Company's use of proceeds from the Global Offering.

PUBLIC FLOAT

Immediately after completion of the Global Offering, no less than 26.47% of the total issued share capital of the Company will be held by the public, and the Company will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE H SHARES

No temporary documents of title will be issued and no receipt will be issued for application monies received.

H Share certificates will only become valid at 8:00 a.m. on Friday, 30 September 2016 provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Friday, 30 September 2016. The H Shares will be traded in board lots of 2,000 H Shares each. The stock code of the H Shares is 1577.

By order of the Board
QUANZHOU HUIXIN MICRO-CREDIT CO., LTD.*
ZHOU Yongwei
Chairman

Hong Kong, 29 September 2016

As at the date of this announcement, the executive Directors of the Company are Mr. ZHOU Yongwei, Mr. WU Zhirui and Mr. YAN Zhijiang; the non-executive Directors are Mr. WANG Wenbin, Mr. JIANG Haiying and Mr. ZHU Jinsong; and the independent non-executive Directors are Mr. CAI Yi, Mr. ZHANG Lihe and Mr. WANG Yiming.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*